

CONTACT TERRI

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COVERAGE AREAS

- ✓ Employee Benefits
- ✓ Health Insurance
- ✓ Dental & Vision
- 🗸 Life
- ✓ Short & Long Term Disability

Our company has worked with this group for many years for our health insurance needs and they are always very friendly, helpful, and quick to respond to any problems and questions I have had. also always looks for the best prices along with good coverage.



TERRI CHAREST

ACCOUNT EXECUTIVE

ABOUT TERRI

Theresa (Terri) Charest is an account executive for Benefit Solutions at our Easton office. She first joined Avery Hall in 2014 as an account manager. She earned a promotion to her current position as an account executive in 2017.

Terri specializes in selling group employee benefits and works with employers to find plans that benefit both the employee and the employer. She loves being able to help these business owners not only find the policies that meet their needs, but also their budget.

Professionally, Terri is a National Association of Health Underwriters (NAHU) Certified Account Manager. She has her license in life and health insurance. Before joining Avery Hall, Terri worked in a variety of roles and environments. Of being a customer service representative, an office manager, a substitute teacher, and a Registered Dental Hygienist, she ranks "stay-at-home-mom" as her most important work experience!

She and her husband Rob are parents to two daughters and a dog. She loves spending time with her family, completely unplugged from phones and work. Some of their favorite activities to do together include going to the beach, relaxing by the pool, taking road trips, and hanging out with friends.

THE AVERY HALL PROMISE

Avery Hall Insurance promises:

- To provide personal service you can trust.
- To provide a team of reliable and experienced advisors.
- To provide clients with their choice of quality coverage options from highly rated insurance carriers.
- To remain rooted and involved in the communities we protect.